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**UNITED STATES BANKRUPTCY COURT  
 FOR THE DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
  
 Debtor.

Affects:  
☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case Nos.:  
 BK-S-06-10725-LBR  
 BK-S-06-10726-LBR  
 BK-S-06-10727-LBR  
 BK-S-06-10728-LBR  
 BK-S-06-10729-LBR

JOINTLY ADMINISTERED  
 Chapter 11

**CERTIFICATE OF SERVICE  
 OF OFFICIAL COMMITTEE  
 OF DIRECT LENDERS'  
 LIMITED OPPOSITION TO  
 MOTION TO DISTRIBUTE  
 FUNDS AND TO GRANT  
 ORDINARY-COURSE  
 RELEASES AND DISTRIBUTE  
 PROCEEDS**

Date: August 4, 2006  
 Time: 9:30 a.m.

- 1           1.     On July 28, 2006, I served the foregoing document.
- 2           2.     I served the foregoing document by the following means to the persons as listed
- 3 below:
- 4                 ☒ a.     ECF System to: See attached ECF Confirmation Sheet.
- 5                 ☐ b.     United States Mail, postage fully prepaid to
- 6                 ☐ c.     Personal Service to:
- 7                 ☐ d.     By direct email to:
- 8                 ☐ e.     By fax transmission to:
- 9                 ☐ f.     By messenger to:

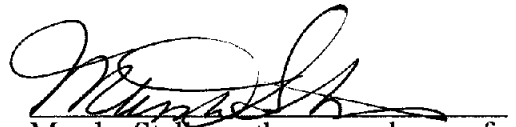
10           I declare under penalty of perjury that these facts are true to the best of my knowledge

11 and belief.

12           DATED this 28th day of July, 2006.

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16 Marsha Stallsworth, an employee of

17 Gordon & Silver, Ltd.

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**File an answer to a motion:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from ZIRZOW, MATTHEW C. entered on 7/28/2006 at 4:55 PM PDT and filed on 7/28/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 1042

**Docket Text:**

Limited Opposition Filed by MATTHEW C. ZIRZOW on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[847] Miscellaneous Motion, filed by Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, [880] Supplement, filed by Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC.) (ZIRZOW, MATTHEW)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\mds\Desktop\Official Committee of Direct Lenders' Limited Opposition to Motion to Distribute Funds and to Grant Ordinary Course Releases and Distribute Proceeds.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=7/28/2006] [FileNumber=7131815-0]  
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